

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyy): <u>31/08/2015</u> | | |
|-----------------------------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and C | Clearing Limited | | |
| Name of Issuer Name | atural Beauty Bio-Technol | ogy Limited | |
| | 2/09/2015 | | |
| I. Movements in Authorised Share | e Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>00157</u> I | Description : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | 1,000,000,000 4,000,000 | HK\$0.1 | HK\$400,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 4,000,000,000 | HK\$0.1 | HK\$400,000,000 |
| (2) Stock code : N/A I | Description : N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mor | nth <u>N/A</u> | | N/A |
| Increase/(decrease) | N/A | | <u>N/A</u> |
| Balance at close of the month | N/A | | N/A |

| \sim | D C | C1 |
|--------|-----------------|----------|
| , | Preference | e Sharec |
| ∠. | I I CI CI CII C | c onarcs |

| Stock code : <u>N/A</u> Descr | ription: <u>N/A</u> | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | | N/A |

3. Other Classes of Shares

| Stock code : N/A Descr | iption: N/A | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | | N/A |

Total authorised share capital at the end of the month ($State\ currency$):

HK\$400,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,002,100,932 | N/A | <u>N/A</u> | <u>N/A</u> | |
| Increase/ (decrease) during the month | | N/A | <u>N/A</u> | N/A | |
| Balance at close of the month | 2,002,100,932 | N/A | <u>N/A</u> | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | schemes of the | issuer) | | | |
|----------------------|--------------|----------------|---------------|--------|----------------------|-------------------------|
| Particulars of share | | | | | No. of new shares of | |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the |
| (dd/mm/yyyy) and | | | | | _ | month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | | | | | | |
| Scheme | | | | | | |
| approved on 13 | | | | | | |
| May 2011 | | | | | | |
| Date of grant: | | | | | | |
| 19 April 2013 | | | | | | |
| (other | | | | | | |
| employees) | | | | | | |
| (in accordance | | | | | | |
| with | | | | | | |
| announcement | | | | | | |
| of the | | | | | | |
| Company | | | | | | |
| dated 8 April | | | | | | |
| 2013) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.99 | | | | | | |
| Ordinary | XT:1 | NT:1 | NT:1 | NT:1 | N:1 (Damar!- (:)) | N:1 (Damest- (:\) |
| Shares | Nil | Nil | Nil | Nil | Nil (Remark (i)) | Nil (Remark (i)) |
| (<i>Note 1.</i>) | | | | | | |
| | | | | | | |

For Main Board and GEM listed issuers

| Particulars of share | | | | Г | or Main Board and GE | |
|--|--------------|---------------|----------------|---------|--|--|
| option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Marramant dum | in a tha manth | thereto | as at close of the month | |
| (dd/mm/yyyy) and — | yyyy) and | | ing the month | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 2.Share Option | | | | | | |
| Scheme | | | | | | |
| approved on 13 | | | | | | |
| May 2011 | | | | | | |
| Date of grant: | | | | | | |
| 10 May 2013 | | | | | | |
| (CEO) (in accordance | | | | | | |
| with | | | | | | |
| announcement | | | | | | |
| of the | | | | | | |
| Company | | | | | | |
| dated 8 April | | | | | | |
| 2013) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.99 | | | | | | |
| Ordinary | NT'1 | NT'1 | NT'1 | NT:1 | NULOD 1 (IV) | N''1 (D 1 (') |
| Shares | Nil | Nil | Nil | Nil | Nil (Remark (i)) | Nil (Remark (i) |
| (Note 1.) | | | | | | |
| 3.Share Option Scheme approved on 13 May 2011 | | | | | | |
| Date of grant: 6 May 2014 | | | | | | |
| (employee and senior | | | | | | |
| management) (in accordance | | | | | | |
| with announcement | | | | | | |
| of the | | | | | | |
| Company dated 4 April | | | | | | |
| | | | | | | |
| 2014) Exercise price: | | | | | | |
| 2014) Exercise price: HK\$0.99 | እ የተ1 | * ***1 | N.T'1 | XT'1 | 3.7'1 | 3.7 |
| 2014) Exercise price: | Nil | Nil | Nil | Nil | Nil | Ni |

For Main Board and GEM listed issuers

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|-----------------------------|----------------|------------------|----------------|--------------|----------------------------|--|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM approval date | | | | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and - | | Movement dur | ing the month | | - | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 4.Share Option | | | | | | |
| Scheme | | | | | | |
| approved on 13 | | | | | | |
| May 2011 | | | | | | |
| Date of grant: | | | | | | |
| 2 December | | | | | | |
| 2014 | | | | | | |
| (employee and | | | | | | |
| senior | | | | | | |
| management) | | | | | | |
| (in accordance | | | | | | |
| with | | | | | | |
| announcement | | | | | | |
| of the | | | | | | |
| Company dated 2 | | | | | | |
| December | | | | | | |
| 2014) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.99 | | | | | | |
| Ordinary | | | | | | |
| Shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1.) | | | | | | - |
| , | | | | | | |
| 5.Share Option | | | | | | |
| Scheme | | | | | | |
| approved on 13 | | | | | | |
| May 2011 | | | | | | |
| Date of grant: | | | | | | |
| 31 March 2015 | | | | | | |
| (employee) | | | | | | |
| (in accordance | | | | | | |
| with | | | | | | |
| announcement | | | | | | |
| of the | | | | | | |
| Company dated 31 March | | | | | | |
| 2015) | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.99 | | | | | | |
| Ordinary | | | | | | |
| Shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1.) | | | · | | | |
| (11010 11) | | | | | | |
| | | - | Гotal A. (Ordi | nary shares) | Nil | |
| | | | (Prefer | ence shares) | Nil | |
| | | | (| Other class) | Nil | |
| Total funds raised du | ring the month | from exercise of | | , | | |
| options (State current | | | Nil | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value of nominal close of value preceding mont | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|-------------------|--|--|--|
| 1. N/A | | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | _ | | | |
| | • | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) - - | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | - |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | _ | | | |
| - | <u>.</u> | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) | | - - | | | |
| (dd/mm/yyyy) | (/ /) To | (Prefer | nary shares) <u>Nil</u> ence shares) <u>Nil</u> Other class) Nil | | - - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------|--------------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| 1. N/A | Outstanding | month | monu | month | | |
| | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | <u></u> | | | | | |
| - | | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | <u></u> | | | | |
| | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u></u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| _ | | | | nary shares) Nil | | = |
| | | | | ence shares) Nil | | _ |
| | | | (1 | Other class) Nil | | _ |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | · - |
| 2. N/A | | |
| 1011 | | |
| | | |
| (/ /) shares (Note 1) | | |
| Shales (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | Nil Nil | |
| (Other class) | INII | |
| | 1 | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | 71 | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2 | 0 66 | At maios State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| - | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| 1 | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| Class of shares issuable Class of shares C | | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------------|--|-------|---|--|---|
| Scrip dividend | | | | | | | |
| Class of shares Class of s | 5. | Scrip dividend | (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: | (/ / | | | |
| Cancellation date : | | | | | | N/A | <u>N/A</u> |
| Cancellation date : | | | | | | | |
| Shares | | | | | | | |
| Class of shares | 6. | | | (/ / |) | | |
| Class of shares ———————————————————————————————————— | | | | (/ / |) | N/A | N/A |
| redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (lower 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (lower 1) | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ / /) M/A N/A Class of shares issuable ——— (Note 1) 8. Consideration issue At price: State currency —— Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Graph of the currency issue and allotment date: (/ / /) EGM approval date: (/ / /) | | | | | | | |
| 8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | 7. | | | (/ / |) | | |
| Class of shares issuable | | | | (/ / |) | | |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | (00,11111,7,7,7,7 | | | N/A | N/A |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) | | | | | | | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | | | |
| | | | | (/ / |) | | |
| | | | 3333/ | | | N/A | N/A |

| | | | F | or Main | Boar | d and GEM lis | |
|---|---------------------------|-------------------------------|---|--|-------------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary seference seference seference | hare | s) Nil | - - - |
| | | | | | | | |
| To | otal increase / (decreas | se) in ordinary shares during | g the month (i.e. Total of A to E | E): | ` | 1) Nil 2) Nil | |
| To | otal increase / (decreas | se) in preference shares duri | ing the month (i.e. Total of A to | E): | | Nil | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | | | Nil | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | | | | |
|--|--|--|--|--|
| (i) 40% of the share options were vested on 30 March 2015 (i.e. date of publication of the audited financial | | | | |
| results of the Group for the financial year 2014) but such vested options can only be exercised beginning from | | | | |
| (a) the 9th anniversary of the date of grant of the options; or (b) occurrence of a change in control of the | | | | |
| Company, whichever is earlier, until the expiry of the 10 years from the date of grant. | | | | |
| (For details, please refer to the Company's announcement dated 8 April 2013.) | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Submitted by: HO Siu Pik | | | | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.